

# SBAR Palliative Reporting



## Before Giving Report

1. Assess the Patient/Resident
2. Review the chart for the appropriate physician or care provider to call
3. Know the patients/residents diagnosis
4. Read the most recent Progress Notes and the assessment from the nurse of the prior shift.
5. Have available when speaking with the physician or care provider:

**Known Allergies, Medication, Lab Results, Consultation Reports**

<b>S</b>	<p><b><u>SITUATION</u></b>                  State your <b>name</b> and <b>contact information</b>: _____                  I am calling about: <b>(Patient Name &amp; Organization)</b> _____                  The <b>problem</b> I am calling about is: _____</p>																														
<b>B</b>	<p><b><u>BACKGROUND</u></b>                  State the pertinent <b>medical history/any recent trauma</b>                  Give a brief synopsis of the <b>treatment to date and effectiveness</b></p>																														
<b>A</b>	<p><b><u>ASSESSMENT</u></b></p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 30%;"><b>ESAS</b> ____/10 (enter scores)</td> <td>____ Pain</td> <td>____ Depression</td> <td>____ Nausea</td> </tr> <tr> <td></td> <td>____ Anxiety</td> <td>____ Drowsiness</td> <td>____ Tiredness</td> </tr> <tr> <td></td> <td>____ Appetite</td> <td>____ Wellbeing</td> <td>____ SOB/Dyspnea</td> </tr> <tr> <td></td> <td colspan="3">____ Other e.g. constipation</td> </tr> </table> <p><b>PPS</b> _____% Has there been a change in status? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td><b>Physical Issues</b></td><td></td></tr> <tr><td><b>Psychological Issues</b></td><td></td></tr> <tr><td><b>Social Issues</b></td><td></td></tr> <tr><td><b>Spiritual Issues</b></td><td></td></tr> <tr><td><b>Practical Issues</b></td><td></td></tr> <tr><td><b>End-of-Life Care Management Issues</b></td><td></td></tr> <tr><td><b>Grief/Loss Issues</b></td><td></td></tr> </table> <p><b>Any changes from prior assessments:</b></p>	<b>ESAS</b> ____/10 (enter scores)	____ Pain	____ Depression	____ Nausea		____ Anxiety	____ Drowsiness	____ Tiredness		____ Appetite	____ Wellbeing	____ SOB/Dyspnea		____ Other e.g. constipation			<b>Physical Issues</b>		<b>Psychological Issues</b>		<b>Social Issues</b>		<b>Spiritual Issues</b>		<b>Practical Issues</b>		<b>End-of-Life Care Management Issues</b>		<b>Grief/Loss Issues</b>	
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<b>R</b>	<p><b><u>RECOMMENDATION</u></b>  <b>Do you think we should:</b> (State what you would like to see done)  <input type="checkbox"/> Order and analgesic? (NB: match the severity of the pain with the analgesic order)  <input type="checkbox"/> Come to see the patient/resident at this time?  <input type="checkbox"/> Consult the Palliative Care Consultant?  <input type="checkbox"/> Make a referral to another member of the team e.g. SW, Spiritual Care, Physio, OT  <input type="checkbox"/> Are any tests needed?    <input type="checkbox"/> Xray   <input type="checkbox"/> Blood work   <input type="checkbox"/> Urinalysis   <input type="checkbox"/> Other _____</p> <p><b>If a change in treatment is ordered, then ask:</b>  <input type="checkbox"/> If the patient/resident does not improve, <b>when would you want us to call again?</b>                  _____</p> <p style="text-align: right;"> _____</p> <p><b>DOCUMENT the change in condition &amp; the physician notification</b></p>																														